

NRC.

Dmitry Kozachenko Will Lead the Merging Process of Entities Into the National Reserve & Saving Corporation (NRC.) and the Following Assets Integration Project

KYIV CITY, March 21, 2021 – Our organization seek to merge some or all of its administrative functions and programmatic services with another organizations for the purpose of more effectively advancing its mission, delivering improved or expanded program services, or making its operations more sustainable.

The entire process of consolidation and integration of assets will be led by Dmitry Kozachenko - General Director and Chairman of the Executive Committee.

The working group for the unification of diverse companies will consist of an provided in-house teams, the corporate development managers and the third-party advisory firms.

The united organization will be referred to as the National Reserves & Savings Corporation (the abbreviation of the naming remains the same – NRC.).

"Launched in 2020, the National Reserve Company LLC was initiated to bring business and the financial institutions, banks and sustainable finance experts to give a human face to the national financial market

When businesses unite, they can be a powerful force for good by upholding universal principles in the areas of human rights, labour, the environment and anti-corruption.

Important progress has been made, but from runaway climate change to widening inequalities, our actions do not currently match the ambition and pace necessary to achieve the Sustainable Development Goals by 2030. All stakeholders must unite to transform our collective aspiration into reality.

Through our Local Networks and over 100 companies around the world, an organization with such a scale of activity is taking corporate sustainability from the fringes to the mainstream and uniting business for a better future", - this is how Dmitry Kozachenko commented on the planned changes. In all likelihood, he will head the newly created organization at the initial stage.

The goals that the Corporation strives to achieve in the process of uniting business entities from different areas of activity:

- ✓ Enhanced program and service delivery – a greater capacity to protect resources and change management;
- ✓ Greater efficiency in the delivery of programs and services – more bang for the buck;
- ✓ Consolidation of administrative costs – one set of insurance, bookkeeping, audit and other expenses instead of a few;
- ✓ Creating synergies – getting new ideas and energy from the pooling of expertise and resources under one roof;
- ✓ Eliminating unproductive struggle for resources – no longer competing for the same pool of volunteers, board members, staff, etc.; and
- ✓ New funding – both enhanced funding from past investors and funders and the opportunity to tap into new funding sources.

About NRC.

National Reserve & Securities Corporation (NRC.) is one of the regional's largest banking and financial services organizations. Our global businesses serve more than 1000 customers worldwide through a network that covers 30 countries and territories.

Our customers range from small businesses and investors to some of the world's biggest companies, governments and international organizations. We aim to connect them to opportunities and help them to achieve their ambitions.

The products and services we offer vary widely according to customers' needs. We offer businesses loans to invest in growth, and products such as foreign exchange and trade financing that enable them

to expand internationally. And for large companies and organizations operating across borders, we offer tailored advice on decisions such as financing major projects, issuing debt or making acquisitions.

For more information, please refer to nrc.org.ua.

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